



WEEKLY AGRICULTURAL REPORT

JULY 23, 2020



DEPARTAMENT & REGIONS

HEAD OF DEPARTMENT

Ing. Esteban J. Copati
ecopati@bc.org.ar

CROP ANALYST

Ing. Martin López
martinlopez@bc.org.ar
 Corn & Grain Sorghum

CROP ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
 Wheat & Sunflower

CROP ANALYST

Ing. Andrés Paterniti
apaterniti@bc.org.ar
 Soybean & Barley

CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

Sofía Console Insúa
sconsoleinsua@bc.org.ar

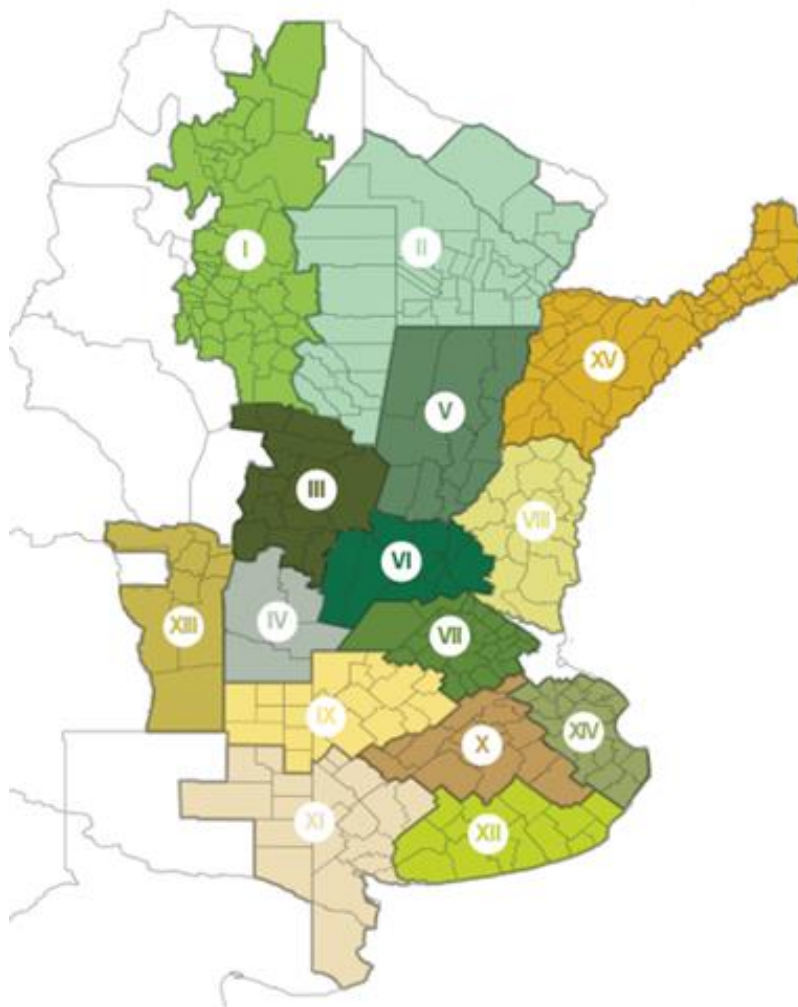
Matías Mihura
mmihura@bc.org.ar

María Victoria De Carli
mdecarli@bc.org.ar

CONTACT

Av. Corrientes 123
 C1043AAB - CABA
 Tel.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
 Twitter: @estimacionesbc

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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JULY 23 TO 29,
2020:

**SHARP TEMPERATURE OSCILLATION, COUPLED WITH
PRECIPITATIONS OVER THE NORTHAEST AND SOUTH
OF THE AGRICULTURAL AREA. SCARCE RAINFALLS
OVER THE REST OF THE REGION**

At the beginning of the perspective, tropical winds will expand into the north and north-center of the agricultural area with highs above the average. The south and south-center of the area will remain under the influence of polar winds with highs below normal. At the same time, the entry of a storm front will bring rainfalls, ranging from moderate to abundant, to the northeast and the south of the agricultural area. The northwest will observe scarce values. Coupled with the front, a vigorous entry of polar winds will bring, both local and widespread frosts to most part of the agricultural area with the exception of the northeast, which will receive less intense values.

WHEAT

To date, wheat is 94.1% planted. Weekly progress is estimated at 2.9 percentage points. Recent rainfalls have hindered fieldwork in the south of the agricultural area where most of the unplanted plots are located. At the same time, towards the north and center of the area, lack of moisture impacts on the early-planted crops. Some of these crops are at the stem elongation stage.

CORN

To date, corn is 94.6% harvested. Weekly progress is estimated at 4.2 percentage points. Current production stands at 47.6 M tons. The low grain moisture maintains a YoY progress of 26 percentage points. Fieldwork is mainly expanding into the plots planted in the north of the country during the summer. The national average yield stands at 8.23 T/H. Under this scenario, we maintain our final production estimate at 50 M tons.

GRAIN SORGUM

To date, the collection of sorghum is 91.8% complete. In absolute numbers, 626,000 hectares have already been harvested. The fortnightly progress stands at 7.6 percentage points due to the good weather conditions observed in most part of the agricultural area. Most of the plots collected were planted during the summer. To date, there is a YoY progress of 17.9 percentage points. The national average yield is estimated at 3.7 T/H. Under this scenario, we maintain our final production estimate at 2.5 M tons.

Annex



WHEAT

2020/21 Season

As of: Jul 22, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	436.000	406.000	100,0	406.000
II NEA	450.000	365.000	100,0	365.000
III NCnt Cba	690.000	516.000	100,0	516.000
IV S Cba	457.000	373.000	100,0	373.000
V NCnt SFe	480.000	498.000	100,0	498.000
VI North Belt	898.000	850.000	100,0	850.000
VII South Belt	622.000	647.000	97,6	631.731
VIII ECnt ER	315.000	330.000	98,3	324.357
IX N LP-W BA	535.000	595.000	92,3	549.364
X Cnt BA	356.000	395.000	90,0	355.500
XI SW BA-S LP	555.000	640.000	92,3	590.912
XII SE BA	640.000	717.000	68,8	493.511
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	131.000	133.000	96,5	128.345
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.600.000	6.500.000	94,1	6.116.719

CORN

2019/20 Season

As of: Jul 22, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	357.000	9.800	347.200	82,0	284.704	65,7	1.869.270
II NEA	630.000	15.700	614.300	92,0	565.156	65,0	3.671.097
III NCnt Cba	900.000	22.240	877.760	97,7	857.720	87,7	7.525.021
IV S Cba	792.000	19.930	772.070	94,1	726.300	82,7	6.005.513
V NCnt SFe	234.000	10.000	224.000	91,2	204.252	67,0	1.368.720
VI North Belt	670.000	18.000	652.000	99,8	650.435	101,3	6.591.266
VII South Belt	540.000	15.000	525.000	99,7	523.163	99,8	5.220.079
VIII ECnt ER	320.000	14.500	305.500	100,0	305.500	64,4	1.968.856
IX N LP-W BA	665.000	15.500	649.500	94,7	614.963	92,3	5.675.850
X Cnt BA	327.000	9.400	317.600	94,2	299.245	86,1	2.575.005
XI SW BA-S LP	165.000	8.885	156.115	87,0	135.763	64,3	873.168
XII SE BA	233.000	7.000	226.000	85,9	194.230	75,1	1.459.188
XIII SL	325.000	7.100	317.900	96,3	306.126	60,8	1.862.174
XIV Cuenca Sal	112.000	3.400	108.600	93,0	100.985	83,9	846.801
XV Others	30.000	2.300	27.700	89,0	24.653	56,3	138.700
TOTAL	6.300.000	178.755	6.121.245	94,6	5.793.193	82,3	47.650.706

SORGHUM

2019/20 Season

As of: Jul 22, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	22.000	2.000	20.000	88,0	17.600	30,0	52.745
II	NEA	198.000	11.600	186.400	90,0	167.760	32,6	546.872
III	NCnt Cba	70.000	6.300	63.700	95,0	60.515	49,1	297.413
IV	S Cba	25.000	3.300	21.700	95,0	20.615	48,8	100.502
V	NCnt SFe	135.000	17.000	118.000	94,0	110.920	36,5	404.589
VI	North Belt	25.000	3.600	21.400	98,0	20.972	53,0	111.127
VII	South Belt	14.000	1.800	12.200	97,0	11.834	53,8	63.701
VIII	ECnt ER	60.000	6.400	53.600	90,0	48.240	38,0	183.291
IX	N LP-W BA	36.000	2.700	33.300	93,0	30.969	40,0	123.762
X	Cnt BA	9.000	1.000	8.000	92,0	7.360	40,3	29.678
XI	SW BA-S LP	72.000	4.000	68.000	88,0	59.840	26,0	155.584
XII	SE BA	8.000	1.000	7.000	87,0	6.090	30,0	18.260
XIII	SL	40.000	2.700	37.300	95,0	35.435	37,0	131.163
XIV	Cuenca Sal	23.000	2.300	20.700	88,0	18.216	34,5	62.789
XV	Others	13.000	1.600	11.400	90,0	10.260	34,0	34.888
TOTAL		750.000	67.300	682.700	91,8	626.626	37,0	2.316.362